

MEDICREA INTERNATIONAL

French corporation (Société Anonyme) with share capital of 2,413,265.76 euros
Registered head office: 5389 Route de Strasbourg - Vancia (69140) RILLIEUX LA PAPE

393 175 807 RCS LYON

Combined General meeting May 17th, 2018

Total number of shares composing the capital : 15 082 911
Total number of shares with voting rights : 15.077.503
(15.082.911 – 100 ADP – 5.308 treasury shares)
Total number of rights (without treasury shares) : 17 671 622

	Number of shareholders	Number of shares	Quorum	Number of voting right	% voting rights
Present to the meeting	11	2 716 224	18,01%	4 699 226	26,59%
Proxies to the President	1	4 108	0,03%	8 216	0,05%
Postal voting forms	28	3 770 347	25%	3 770 347	21,33%
TOTAL	40	6 490 679	43,04%	8 477 789	47,97%

Results**Ordinary Resolutions**

1st resolution : *Approval of the parent company financial statements*

Voting rights	Non voting rights	For	%	Aginst	%	Abstentions	%
8 477 789	0	8 108 236	95,64%	369 553	4,36%	0	0

Adopted.

2nd resolution : *Allocation of net income*

Voting rights	Non voting rights	For	%	Aginst	%	Abstentions	%
8 477 789	0	8 477 789	100%	0	0%	0	0%

Adopted.

3rd resolution : *Regulated agreements*

Voting rights	Non voting rights	For	%	Aginst	%	Abstentions	%
8 477 789	0	7 795 076	91,95%	682 713	8,05%	0	0%

Adopted.

4th resolution : *Approval of the consolidated financial statements*

Voting rights	Non voting rights	For	%	Aginst	%	Abstentions	%
8 477 789	0	8 477 789	100%	0	0%	0	0%

Adopted.

5th resolution : *Approval of the Stock Option and / or Share Purchase Plan*

Voting rights	Non voting rights	For	%	Aginst	%	Abstentions	%
8 477 789	0	8 224 328	97,01 %	253 461	2,99%	0	0%

Adopted.

6th resolution : *Appointment of a new Director*

Voting rights	Non voting rights	For	%	Aginst	%	Abstentions	%
8 477 789	0	7 675 615	90,54%	802 174	9,46%	0	0%

Adopted.

7th resolution : *Authorization granted to the Company to purchase and hold its own shares*

Voting rights	Non voting rights	For	%	Aginst	%	Abstentions	%
8 477 789	0	7 541 615	88,96%	936 174	11,04%	0	0%

Adopted.

8th resolution : *Powers to carry out formalities*

Voting rights	Non voting rights	For	%	Aginst	%	Abstentions	%
8 477 789	0	8 477 789	100%	0	0%	0	0%

Adopted.

Extraordinary resolutions

9th resolution : *Authorization to be granted to the Board of Directors to cancel the shares held by the Company as part of the share buyback program*

Voting rights	Non voting rights	For	%	Aginst	%	Abstentions	%
8 477 789	0	8 477 789	100%	0	0%	0	0%

Adopted.

10th resolution : *Delegation of authority to be granted to the Board of Directors to decide to increase share capital by issuing ordinary shares and/or marketable securities giving access to the Company's capital or entitlement to the allocation of debt securities, retaining pre-emptive rights*

Voting rights	Non voting rights	For	%	Aginst	%	Abstentions	%
8 477 789	0	8 477 789	100%	0	0%	0	0%

Adopted.

11th resolution : *Delegation of authority to be granted to the Board of Directors to decide to increase share capital by issuing ordinary shares and/or marketable securities giving access to the Company's capital or entitlement to the allocation of debt securities, with removal of pre-emptive rights*

Voting rights	Non voting rights	For	%	Aginst	%	Abstentions	%
8 477 789	0	7 304 679	86,16%	1 173 110	13,84%	0	0%

Adopted.

12th resolution : *Delegation of authority to be granted to the Board of Directors to decide to increase share capital by issuing ordinary shares and/or marketable securities giving access to the Company's capital or entitlement to the allocation of debt securities, with removal of pre-emptive rights as part of an offering provided for in paragraph II of article L. 411-2 of the French Monetary and Financial Code*

Voting rights	Non voting rights	For	%	Aginst	%	Abstentions	%
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8 477 789	0	7 304 679	86,16%	1 173 110	13,84%	0	0%
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Adopted.

13th resolution : *Delegation of authority to be granted to the Board of Directors to decide to increase the number of share, securities and/or marketable securities giving access to the Company's capital or entitlement to the allocation of debt securities to be issued in the case of capital increase*

Voting rights	Non voting rights	For	%	Aginst	%	Abstentions	%
8 477 789	0	7 661 076	90,37%	816 713	9,63%	0	0%

Adopted.

14th resolution : *Delegation of authority to be granted to the Board of Directors to decide to increase share capital by issuing ordinary shares and/or marketable securities giving access to the Company's capital or entitlement to the allocation of debt securities, with removal of pre-emptive rights under article 225-138 of the French Commercial Code (reserved for a category of entities)*

Voting rights	Non voting rights	For	%	Aginst	%	Abstentions	%
8 477 789	0	7 304 679	86,16%	1 173 110	13,84%	0	0%

Adopted.

15th resolution : *Authorization to be granted to the Board of Directors for a period of 26 months, to award free existing shares or shares to be issued; with waiver of the preferential subscription right of Shareholders*

Voting rights	Non voting rights	For	%	Aginst	%	Abstentions	%
8 477 789	0	7 661 238	90,37%	816 551	9,63 %	0	0%

Adopted.

16th resolution : *Authorization to be granted to the Board of Directors to proceed with the allocation of share purchase or subscription options*

Voting rights	Non voting rights	For	%	Aginst	%	Abstentions	%
8 477 789	0	7 661 238	90,37%	816 551	9,63 %	0	0%

Adopted.

17th resolution : *Delegation of authority to be granted to the Board of Directors to proceed with a share capital increase reserved for employees of the Company and companies within its Group*

Voting rights	Non voting rights	For	%	Aginst	%	Abstentions	%
8 477 789	0	8 477 789	100%	0	0%	0	0%

Adopted.

18th resolution : *Cancellation of shareholders' preferential subscription rights for the benefit of employees of the Company and its Group's companies*

Voting rights	Non voting rights	For	%	Aginst	%	Abstentions	%
8 477 789	0	8 477 789	100%	0	0%	0	0%

Adopted.

19th resolution : *Global limit of authorisations*

Voting rights	Non voting rights	For	%	Aginst	%	Abstentions	%
8 477 789	0	8 477 789	100%	0	0%	0	0%

Adopted.